

May 23rd 2014

Informa PLC – Return of Headquarters to the UK

Results of Court Meeting and Scheme General Meeting

Further to the announcement on 15 April 2014, Informa PLC ("Informa") announces that, at a meeting convened by the Jersey Court held today (the "Court Meeting"), its shareholders approved the scheme of arrangement in relation to the introduction of a new parent company for the Informa Group (the "Scheme"), as proposed in a circular sent to shareholders dated 15 April 2014 (the "Scheme Circular").

Informa further announces that at the Scheme General Meeting that immediately followed the Court Meeting, the Informa shareholders approved the resolutions proposed in the notice of the Scheme General Meeting included in the Scheme Circular.

Results of Court Meeting

Voting at the Court Meeting to approve the Scheme was conducted by poll and the results were as follows:

PRESENT AND VOTING		FOR		AGAINST	
<i>Number of holders</i>	<i>Shares held</i>	<i>Number of holders</i>	<i>Shares Held</i>	<i>Number of holders</i>	<i>Shares held</i>
348	445,172,564	346 (99.43%)	445,171,091 (99.9997%)	2 (0.57%)	1,473 (0.0003%)

Results of Scheme General Meeting

Voting at the Scheme General Meeting to approve the resolutions set out below was also conducted by poll and the results were as follows:

RESOLUTION		FOR		AGAINST		VOTES WITHHELD¹
<i>Description</i>		<i>Votes</i>	<i>% Votes Cast</i>	<i>Votes</i>	<i>% Votes Cast</i>	<i>Votes</i>
1.	Approve the Scheme and related matters	469,810,794	100%	1,473	0.00%	158,067
2.	Approve the New Informa Reduction of Capital	455,481,041	100%	5,033	0.00%	14,484,260
3.	Authorise the directors of New Informa to convene general meetings on 14 clear days' notice	428,794,371	91.27%	41,017,896	8.73%	158,067
4(a)	Approve the rules of, and the adoption and implementation of, the New SIP	468,252,383	99.67%	1,548,870	0.33%	169,081
4(b)	Approve the rules of, and the adoption and implementation of, the New LTIP	465,564,617	99.10%	4,236,635	0.90%	170,481

Notes:

1. A 'Vote Withheld' is not a vote in law and is not counted in the calculation of the proportion of the votes 'for' and 'against' a resolution.

Informa's issued share capital as at today's date is 603,941,249 ordinary shares and the number of votes per share is one.

In accordance with Listing Rule 9.6.3R, copies of the resolutions have been submitted to the National Storage Mechanism and will be available in due course for viewing at www.hemscott.com/nsm.do.

Completion of the Scheme

Completion of the Scheme remains subject to the sanction of the Jersey Court, the hearing in respect of which is expected to take place at 9.00 a.m. on 29 May 2014. It is expected that the last day for dealings in Informa Ordinary Shares will be 29 May 2014, that the Scheme will become effective on 30 May 2014 and that cancellation of the listing of the Informa Ordinary Shares on the Official List and admission of the New Informa Shares to the premium listing segment of the Official List and to trading on the London Stock Exchange's main market for listed securities will take place no later than 8.00 a.m. on 30 May 2014.

Further announcements will be made following the Jersey Court hearing on 29 May 2014 and in relation to the Scheme becoming effective.

Capitalised terms used but not defined in this announcement have the meaning given to them in the Scheme Circular.

Barclays is acting as sponsor in relation to New Informa's application for listing and Corporate Broker to Informa and New Informa. Barclays is acting for Informa and New Informa and no one else in connection with the Scheme and will not be responsible to anyone other than Informa and New Informa for providing the protections afforded to its clients or for providing advice in relation to the proposals or the contents of this announcement.

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This announcement is not a prospectus but an advertisement and investors should not acquire any New Informa Shares except on the basis of the information contained in the Prospectus. A copy of the Prospectus is available for inspection at www.morningstar.co.uk/uk/NSM, at the registered offices

of New Informa, Mortimer House, 37-41 Mortimer Street, London W1T 3JH, at the offices of Clifford Chance LLP, 10 Upper Bank Street, London E14 5JJ and on Informa's website: www.informa.com.